The Nebraska Community Foundation exists to help concerned individuals mobilize charitable giving to support the betterment of Nebraska communities and organizations. The Foundation is a nonprofit charitable corporation providing financial management, strategic development and education/training services to communities, organizations and donors throughout Nebraska. Started in 1993, the Foundation provides affiliated fund status (allowing communities and organizations to achieve nonprofit charitable status without forming their own nonprofit corporation) to more than 150 communities, organizations and donors. For more information about the Nebraska Community Foundation call 402/323-7330 or visit the website at www.nebcommfound.org.

The single most important factor in community success is involvement of citizens in their community. Your gifts of time, talent and dollars make a difference.

Please consider what a gift of life insurance would do for your community and for you.
Invest in Your Hometown With a Gift of Life Insurance

Many Nebraskans have found that a Gift of Life Insurance is an easy and convenient way to make a gift to support their Hometown.

Why Give Life Insurance?

- The amount of your gift is certain - assuring that your desire to support your Hometown is met.
- The proceeds from a life insurance policy are paid promptly and are not part of the probate process.
- Life insurance is a “quiet” gift - it is not a matter of public record.
- Life insurance gifts can be used to replace assets gifted to your Hometown. Your family can receive the life insurance proceeds free of gift or estate taxes.

How to Make a Gift of Life Insurance

There are three ways to make a gift to your Hometown using life insurance: with an existing policy, by beneficiary designation and with a new policy.

#1 - With an Existing Policy

Do you have a policy that was purchased several years ago but the need for that coverage no longer exists? Instead of cashing in the policy for its cash value, consider contributing the policy for the benefit of your Hometown.

By changing the ownership and beneficiary of the policy to the Nebraska Community Foundation for the benefit of your Hometown, you will receive a charitable income tax deduction. Additionally, if you were to make future annual gifts of the policy’s premium, you will receive an additional charitable income tax deduction each year.

#2 - By Beneficiary Designation

Perhaps your need for the life insurance coverage continues. Instead of making a gift of the policy, you can choose to designate the Nebraska Community Foundation as a contingent beneficiary of the policy for the benefit of your Hometown. Your Hometown would receive the proceeds only if your other beneficiaries died before you.

If your need for the life insurance coverage continues, but at a lower level, name the Nebraska Community Foundation as the beneficiary of the portion of the policy’s proceeds that are no longer needed.

#3 - With a New Policy

Would you like to learn more about the benefits of making a gift to your hometown or favorite charities with a gift of life insurance?

The Nebraska Community Foundation, in accordance with its mission, would be glad to help. You can:

1. Complete and return this form to the address listed below,
   or
2. Contact one of the gift planners listed here:

   - Jim Gustafson, Planned Giving Consultant
     jgustafson@nebcommfound.org
     (402) 323-7341
   - Jeff Yost, President & CEO
     jeffyost@nebcommfound.org
     (402) 323-7332

Name(s)______________________________
Address_____________________________
City_________ State_____ Zip__________
Phone(s)____________________________
E-mail______________________________

Please send me a personal illustration of how a gift of life insurance could benefit my estate.

I would like someone to contact me regarding a private and confidential visit about planning a gift from my estate.

In confidence, I have already included my hometown in my will.

Please Mail or Fax to:
Nebraska Community Foundation
P.O. Box 831070
Lincoln, NE 6851-3107
Phone: (402) 323-7330 Fax: (402) 323-7349
Visit www.nebcommfound.org

“People have plenty of opportunities to give their money away. Why not give it back to the community where you lived and made your money?”

-- Frank Sibert
Foundation Board Member & Retired Rancher of Valentine